

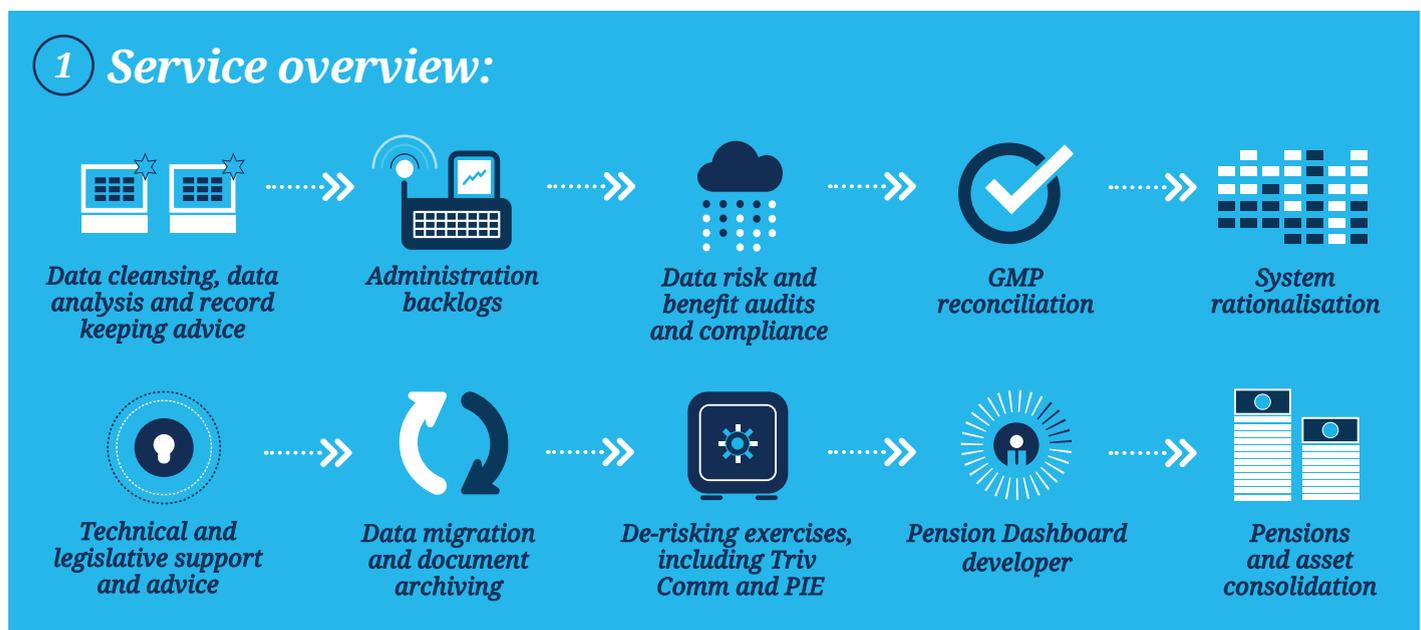
# About ITM...

*As an in-house pension department, sometimes you need expert help organising your data.*

ITM is a leading independent provider of data management, systems and administrator support serving UK pensions schemes, financial services organisations and administrators. Creating and maintaining long term data partnerships for pension schemes is our specialism. Why not have a trusted industry data partner for all your data and system requirements, someone who gets to know you, your staff and your scheme data. Long term.

With our long term data partnerships ITM can help support you, your teams and your trustees by giving you access to all our services and software expertise, right when you need it.

## 1 Service overview:



## 2 Software overview:

ITM's eSuite of software products provide a complete end-to-end, web-based pension administration solution and can easily integrate with other software. Clients can mix-and-match software to meet their specific data and administration needs. We also offer bespoke data systems with flexible pricing and support models.

- ▶ **PenScope** – pension administration record keeping and automation solution
- ▶ **eMember** – responsive member self service and engagement
- ▶ **ePortal** – streamlining – interfacing between schemes and employers
- ▶ **eAsE** – Auto Enrolment software for assessment, communications and payroll
- ▶ **eDAaRT** – flexible data tool for TPR data audits, cleanses and migrations

## Our clients

- ▶ Many of the FTSE 350 companies. Some of our clients: Boots, Associated British Foods, Aviva, Santander, 22 Local Councils
- ▶ Pension fund managers and trustees
- ▶ In-house and third-party pensions administrators
- ▶ Insurance companies, asset managers and wealth advisors

## The benefits of choosing ITM

By showing the pensions industry that we had a real role to play uncovering the truths within scheme data. We have become a leading authority in pensions. Today, we are becoming a trusted provider in the broader financial services industry, where we continue to deliver data intelligence, technical expertise and game-changing systems.

This is what clients think of our world:



**PIE and data cleanse:** ITM have worked intelligently throughout and have engaged diplomatically and effectively with the company, trustees and our administrators.



**Resource placement, coding and data audit:** ITM have integrated well with in-house project teams, contributing to design decisions and delivering high quality products on time.



**Data and benefit audit:** We have found ITM to be highly responsive and intelligent in their approach. I have no hesitation in recommending ITM for data and benefit audit projects.



**Pension Administration system:** PenScope is a market leading, browser-based pensions administration system delivering all required functionality for DB, DC, CARE and hybrid scheme administration.



**Data audit, project management, resource placement:** ITM always put the company and programme objectives first, but were not afraid to challenge appropriately to ensure we achieved the best outcomes possible.



**Consulting:** ITM provided valuable consulting advice together with skilled independent technical assistance to ensure the overall asset and administration transfer ran smoothly.

## Get in touch

Talk to our team of experts today to find out more about ITM's full range of data, systems and consulting services.

Please contact Lisa Orme for more information:  
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