

# Case study / Major insurance provider

*ITM implemented a portfolio of c700 pension schemes (c.£4bn assets transitioned) onto a well established policy administration system, with a scheme migration and automation of 'standing data' for each scheme.*

## **Facilitating the implementation of a portfolio onto a new administration system**

ITM systems were used to conduct the migration project by carrying out:

- ▶ Migration strategy input and planning
- ▶ Review and establish a scheme programme with the business (based on multiple factors)
- ▶ Assisted with gap analysis on legacy to new platform/impact on how to execute migration
- ▶ Use eDAaRT and eArchive (keeping new system clean)
- ▶ Full data analysis and cleanse plans
- ▶ Full automation of process
- ▶ Administration health check and process review
- ▶ Automated control totals, regression testing
- ▶ Participation at steering committee
- ▶ Resource services

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Email  
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to find out more.

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*// ITM was a central part of the combined delivery team and provided the technical expertise and solutions to facilitate what was a complex transition of many pension schemes. From the design of the initial approach through to the execution of the go-lives, ITM both led and supported our programme to provide an excellent outcome that met all of the success criteria that we set out to achieve. //*

*Tim Hopkinson –  
Head of Transformation*